
LEGAL NOTICES

**GRENCORE GROUP PLC
(Company number 170116)
PROPOSED MIGRATION OF
SHARES PURSUANT TO THE
MIGRATION OF PARTICIPATING
SECURITIES ACT 2019**

NOTICE IS HEREBY GIVEN pursuant to section 6(4) of the Migration of Participating Securities Act 2019 (the "Migration Act") that Grencore Group plc (the "Company") will shortly issue a circular ("Circular") to shareholders containing a notice of an Extraordinary General Meeting of the Company to be held on 26 January 2021 at 11.00 a.m. (or, if later, immediately following the conclusion of the Annual General Meeting convened to be held at 10.30 a.m. on the same day and at the same location) at No. 2 Northwood Avenue, Northwood Business Park, Santry, Dublin 9, D09 X5N9, Ireland, (the "EGM", which term includes any adjournment thereof). The purpose of the EGM is to consider and, if thought fit, approve resolutions for and related to the replacement, in accordance with section 4(1) of the Migration Act, of the CREST system with the Euroclear Bank system for the holding of, and electronic settlement of trading in, the Company shares ("Migration"). The Circular will be available for inspection in electronic form on the Company website at www.grencore.com as and from 21 December 2020. Subject to the proposed resolutions being passed at the EGM, the Company intends to consent to Migration on satisfaction of the requirements set out in section 4(1) of the Migration Act.

Dated: 18 December 2020
Jolene Gacquin: Group
Company Secretary
Grencore Group plc
