

# Welcome to Peacock Foods

## Fact sheet



# Specializing in manufacturing of ambient, chilled and frozen food products



## Peacock Foods at a glance

|   |   |  |
|---|---|--|
|  <p>3,400+ employees</p>                   |  <p>1,500+ different units produced annually</p>   |  <p>7 U.S. locations in California, Illinois and Ohio</p>     |
|  <p>#1 supplier for 5 leading products</p> |  <p>2 million+ square feet of space in network</p> |  <p>15+ years average length of time with top 7 customers</p> |

## Who we are

**Peacock Foods** is a focused food manufacturer and one of the largest providers of integrated supply chain and packaging solutions to the consumer food industry. We specialize in ambient, chilled and frozen, manufacturing and packaging. Many of the largest companies in the food industry partner with us to bring their most well-known, category-leading brands to consumers.

**We create a competitive advantage** through product and packaging innovation, speed to market flexibility, lower costs and reduced risk. We have a relentless focus on lean manufacturing and continuous improvement.

**Our values** define who we are and guide our actions every day.

## Our History

|  |  |   |  |   |  |  |  |  |   |
|--|--|---|--|---|--|--|--|--|---|
| <p><b>1942</b></p> <p>Peacock Engineering founded; provides military replacement parts</p> | <p><b>1982</b></p> <p>Enters consumer products manufacturing</p> | <p><b>1990</b></p> <p>Expansion into secondary food packaging</p> | <p><b>1998</b></p> <p>Transitions to focus on manufacturing consumer food products</p> | <p><b>2002</b></p> <p>A time of acquisition and expansion</p> | <p><b>2004</b></p> <p>Capabilities added for refrigerated and frozen foods</p> | <p><b>2010</b></p> <p>Acquired by Charlesbank Capital Partners</p> | <p><b>2014</b></p> <p>Growth continues; new Romeoville, IL, facility opens</p> | <p><b>2015</b></p> <p>Peacock acquires L&amp;L Foods</p> | <p><b>2016</b></p> <p>Peacock Engineering becomes Peacock Foods</p> |
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|  |   |
|--|---|
|  Strong commercialization expertise                      |  Highly efficient and effective  |
|  Only contractor with multi-temp capabilities at scale   |  Manage 4,000 inbound SKUs   |
|  3,400+ employees                                       |  Storage for 100,000 pallets of materials                                  |
|  Unparalleled speed to market                            |  7 U.S. locations in California, Illinois and Ohio                         |
|  2 million+ square feet of space in network              |  Environmental stewardship   |
|  Fast-paced, team environment                          |  1,500+ different units produced annually                                 |
|  Committed to quality and food safety                  |  Numerous certifications from third-party and governmental organizations |
|  15+ years average length of time with top 7 customers |  Flexibility from scale  |
|  Customers at the center                               |  #1 supplier for 5 leading products                                      |

## A full range of food manufacturing solutions to many of the largest consumer packaged goods companies in the food industry



### Ambient

Peacock helps provide consumers with tasty toddler treats, cereals to start the day and snacks and candies on-the-go, along with delicious meals and salad ingredients. We have significant scale to produce ambient (shelf stable) products in California (Anaheim), Illinois (Bolingbrook, Geneva, Romeoville) and Ohio (Wilmington).



### Chilled

Whether it's a sandwich for breakfast; cheese, meat and crackers for lunch; or a fresh salad for dinner, we have significant scale to produce different formats for chilled products. Expertise in Illinois (Carol Stream and Romeoville) and Ohio (Wilmington).



### Frozen

Peacock helps bring convenience and choice to mealtime with frozen products, such as entrée kits and breakfast sandwiches. We have significant scale to produce frozen products in a variety of packaging formats. Expertise in Illinois (Itasca and Romeoville).

## Management team



**Tom Sampson**  
Chief Executive Officer



**Marty Kroll**  
Chief Financial Officer



**Chuck Metzger**  
Chief Operations Officer



**Sandy Bury**  
VP Human Resources



**Steve Russell**  
VP Sales & Business Development



**Steve Katzenberger**  
VP Operations

**More information**  
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